

03151 HK HKD Counter

83151 HK RMB Counter

09151 HK USD Counter

Premia China STAR50 ETF

WHAT COMPANIES ARE LISTED ON THE STAR BOARD?

STAR Board, which stands for the “**Shanghai Stock Exchange Science and Technology Innovation Board**”, is the important initiative founded in June 2019 under the Shanghai Stock Exchange, designed to be the strategic platform to groom existing technology leaders and **incubate emerging innovators** at that are:



Building Cutting-edge Technologies



of National Strategic Importance



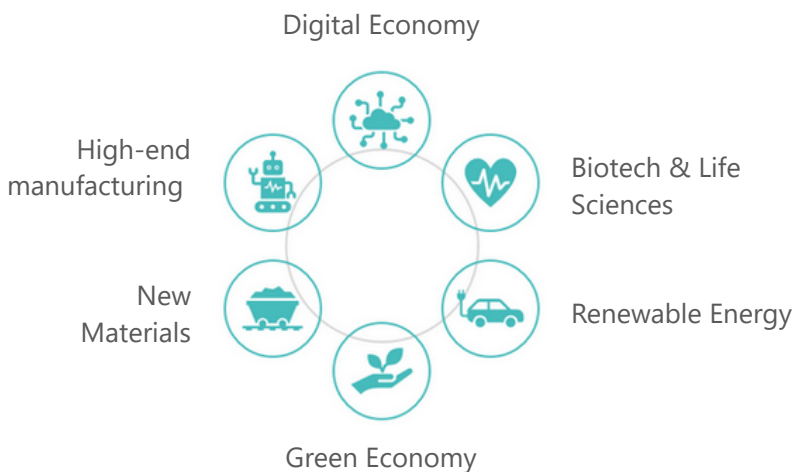
Diving Economic & Productivity Growth



with High Market Recognition

The STAR board was the first board in China that piloted the registration-based IPOs, allowing yet-profitable companies to get listed. It is **home to companies with quality, innovative features that would otherwise be candidates for overseas listings or late-stage private equity portfolio companies**. The STAR board was among the world’s top IPO venue in 2020, with over 350 companies and ~RMB5 trillion total market capitalization (~RMB2 trillion free-float market capitalization) as of 3rd Nov 2021.

FOCUS ON “HARD CORE” TECHNOLOGY EXPOSURES



WHY CHINA STAR50 ETF?

- **Policy-supported high-technology, innovation** sectors related to China’s national strategic priorities – Dual Circulation, New Infrastructure, Technology Independence, Carbon Neutrality, Healthcare Reform, Consumption Upgrade
- **Strategic board within the Shanghai Stock Exchange**, designed to be responsive to market developments and new listings through quarterly-rebalancing.
- **Lower correlation to mainstream China A benchmark**, providing a diversified, liquid option to capture high growth opportunities
- **Emerging innovative leaders with hardcore technology, high R&D investment, and exponential earnings** growth akin to late-stage PE companies before establishment of STAR Board
- **Diversification** across 50 leading companies forming a **representative basket of the STAR board**
- **Convenient access tool for international investors** – as most of the STAR board companies and STAR 50 constituents are NOT yet covered by the Stock Connect Scheme, and only available through QFII/ RQFII

CAPTURE – 50 Largest Companies Listed on China SSE STAR Board

China’s “Hard Core” Tech

300+

Stocks and CDRs issued by red-chip enterprises listed on STAR Board with **12+ months listing time**

Innovation Leader

50

- Average daily trading volume last year
- Average daily total market cap last year

Quarterly Rebalance

10% cap and 20% buffer rule for index constituents and weights at each periodical review

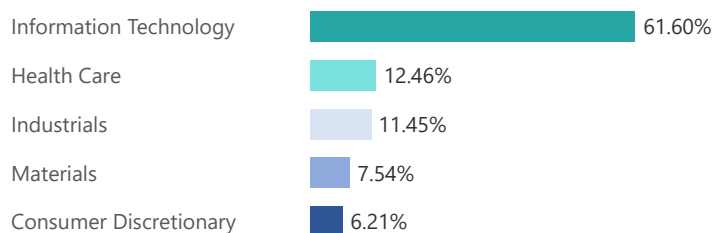
WHY PREMIA CHINA STAR50 ETF?

- **Focus on emerging strategic sectors:** Captures China’s emerging leaders across strategic industries with hardcore technology, high R&D and scientific innovations
- **Supported by China’s 14th Five-Year Plan:** Covers policy-supported sectors including semiconductor, AI, cloud computing, new materials, green economy, biotech
- **Diversification and convenient access:** Convenient tool to access high growth companies with lower historical correlation with US and developed markets
- **Operationally efficient:** Listed on HKEx with intraday liquidity, transparency and minimal operational hassle
- **Cost efficient exposure:** Capped ongoing expenses of 0.58% p.a.

ABOUT THE ETF

All data as of 29 October 2021

SECTOR ALLOCATION



KEY FACTS

Manager	Premia Partners Company Limited
Trustee	HSBC Institutional Trust Services (Asia) Limited
Fund Size	RMB 211 million
Benchmark	SSE Science and Technology Innovation Board 50 Index
Management Fee	0.58% per annum
Base Currency	RMB
Listing Date	28 July 2021

TOP 20 HOLDINGS

SSE SCI-Tech Innov 50 NTR	12.84%
Semiconductor Manufacturing International Corporation	7.86%
Beijing Kingsoft Office Software, Inc.	6.69%
Advanced Micro-Fabrication Equipment Inc. China	4.72%
Shenzhen Transsion Holdings Co., Ltd.	4.66%
Ningbo Ronbay New Energy Technology Co., Ltd.	3.79%
Jiangsu Cnano Technology Co., Ltd.	3.67%
Montage Technology Co., Ltd.	3.62%
Guangdong Jia Yuan Technology Shares Co.,Ltd.	3.41%
Trina Solar Co., Ltd.	2.98%
Beijing Roborock Technology Co., Ltd.	2.95%
Amlogic (Shanghai) Co., Ltd.	2.70%
3PEAK INCORPORATED	2.28%
Western Superconducting Technologies Co.,Ltd.	2.11%
China Resources Microelectronics Limited	2.00%
Raytron Technology Co.,Ltd	1.98%
National Silicon Industry Group Co.,Ltd.	1.72%
DBAPPSecurity Co., Ltd	1.60%
China Railway Signal & Communication Corporation Limited	1.57%
Zhejiang HangKe Technology Incorporated Company	1.53%

INDEX PERFORMANCE



Total Return in CNY. Source: Bloomberg (31/12/2019 to 29/10/2021, indexed 31/12/2019 value at 100)

Index	STAR 50	CSI 300	CSI 500
YTD	0.5%	-4.1%	11.8%
1-Year	0.4%	6.5%	16.5%
FY 2020	40.0%	29.9%	22.3%
Inception *	20.5%	12.7%	18.6%
Volatility *	36.4%	21.0%	21.5%
Sharpe *	0.56	0.60	0.86

Disclaimer This document is prepared and issued by Premia Partners Company Limited. Premia ETF Series are funds authorized by Hong Kong Securities and Futures Commission ("SFC"). SFC authorisation is not a recommendation or endorsement of Premia ETF Series and it does not guarantee the commercial merits of the scheme and its performance. This document has not been reviewed by the SFC and does not constitute an offer, recommendation or solicitation to buy or sell any security or enter into any other transaction in any jurisdiction. For potential investors in jurisdictions other than in Hong Kong, please seek professional advice on the eligibility of subscription of the funds. Unless otherwise specified, all information is as of 29 October 2021. Sources: Bloomberg and Premia Partners. The above data is for information only. **Past performance does not guarantee future results.** Investment involves risk, including possible loss of principal. Investment in emerging market countries may involve heightened risks such as increased volatility and lower trading volume, and may be subject to a greater risk of loss than investment in a developed country. Investors should not invest in this product based on this document alone. Before deciding to invest, investors should read the Prospectus and Key Fact Statements for details, including the risk factors. Investors may not get back the amount they invest. Individual stock prices/performance do not represent the return of the Fund. Investment return and principal value of an investment will fluctuate so that an investor's shares, when sold or redeemed, may be worth more or less than the original cost.

Index Disclaimer All rights in the SSE Science and Technology Innovation Board 50 Index ("Index") vest in Shanghai Stock Exchange ("SSE"). Neither SSE nor China Securities Index Company ("CSI") makes any warranties, express or implied, regarding the accuracy or completeness of any data related to the Index. Neither SSE nor CSI is liable to any person for any error of the Index (whether due to negligence or otherwise), or under any obligation to advise any person of any error therein. The ETF based on the Index is in no way sponsored, endorsed, sold or promoted by SSE or CSI. Neither SSE nor CSI shall have any liability with respect thereto.