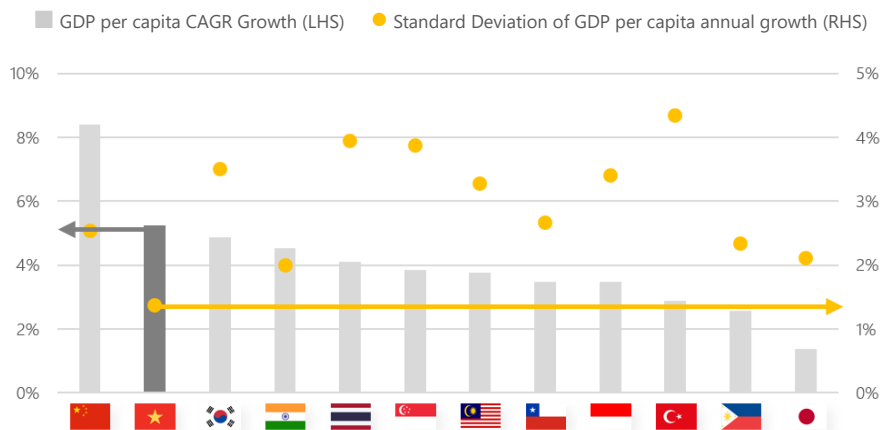


2804 HK HKD Counter  
 9804 HK USD Counter

# Premia MSCI Vietnam ETF

## Rapid and Stable Growth



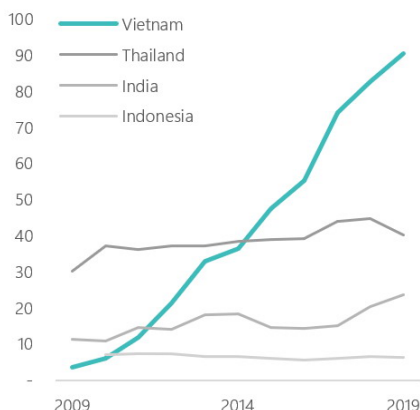
GDP per capita; growth and volatility (1986-2019). Source: The World Bank (March 2021)

## Beneficiary of China US Trade Dispute

Global companies are expanding their manufacturing bases in Vietnam

Company	Total Investment	Remark
<b>SAMSUNG</b>	USD 17 bn	50% of Samsung's smartphones manufactured in Vietnam
<b>LG</b>	USD 1.5 bn	70% of LG Vietnam's products exported to over 35 countries
<b>intel</b>	USD 1.0 bn	80% of Intel's chips made in Vietnam
<b>Canon</b>	USD 300 mn	80% of Canon's laser printers produced in Vietnam
<b>NOKIA</b>	USD 275 mn	39 production lines shifted from Hungary, China and Mexico

Soaring high-tech exports<sup>1</sup>, overtaking its peers 2009-2019<sup>2</sup>; USD billion



<sup>1</sup>High-tech exports are products with high R&D intensity, such as in aerospace, computers, pharmaceuticals, scientific instruments, and electrical machinery; <sup>2</sup>2009 data is not available for Indonesia; Source: Vietnam Customs (2017); The World Bank (March 2021)

## WHY VIETNAM?

- **Demographic Dividend:** young population & low labor cost support **secular economic growth**
- **Supply Chain Shift:** many MNCs set up plants in Vietnam, making its merchandise trade value to surpass ASEAN peers & become a **popular FDI destination**
- **Trade War Beneficiary:** dispute between China & US **accelerates relocation of manufacturing bases;** some research estimated Vietnam will benefit the most from trade war globally
- **Rising Consumption Needs:** reduced poverty and rising middle class contributing to **rapid growth in consumption**
- **SOE Privatization:** provides equity market **attractive investment opportunities**
- **Encourage Foreign Investment:** the government plans to amend law to **remove foreign ownership limit.** Foreigners can acquire majority stake in public companies in sectors not considered crucial to national security

## CAPTURE – Large / Mid Cap Companies in Vietnam (MSCI ACWI Methodology)

### Vietnam Universe

- All Vietnam listed stocks

### Investable Universe

- Size, Liquidity and Foreign Ownership constrains

### Portfolio Design

- 85% of the Vietnam equity universe

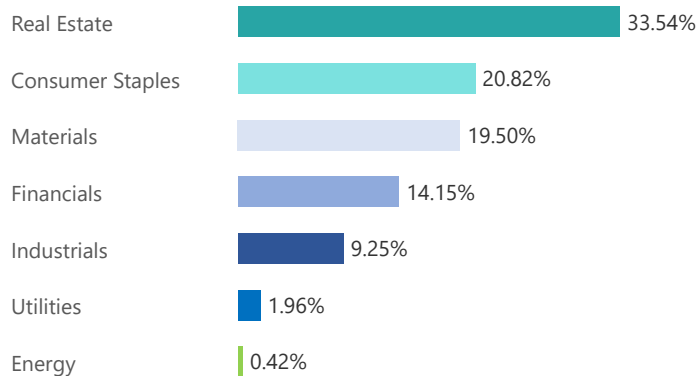
## Why Premia MSCI Vietnam ETF?

- **Capture the high growth of Vietnam:** Vietnam is one of the fastest and most stable growing economies in the world
- **Pure Vietnam exposure:** track the MSCI Vietnam Index (NTR) via direct investment in Vietnam's stock markets
- **Cost efficient:** ongoing expenses of only 0.75% p.a.

## ABOUT THE ETF

All data as of 29 October 2021

### SECTOR ALLOCATION



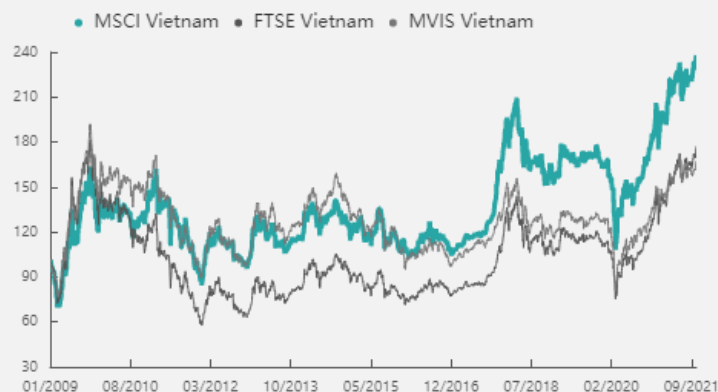
### TOP 10 HOLDINGS

HOA PHAT GROUP JSC	18.79%
VINGROUP JSC	13.68%
VIETNAM DAIRY PRODUCTS JSC	9.96%
MASAN GROUP CORP	9.31%
VINHOMES JSC	8.39%
NO VA LAND INVESTMENT GROUP	7.11%
THAIHOLDINGS JSC	6.03%
BANK FOR FOREIGN TRADE JSC	5.46%
VINCOM RETAIL JSC	4.36%
VIETJET AVIATION JSC	3.22%

### KEY FACTS

Manager	Premia Partners Company Limited
Trustee	HSBC Institutional Trust Services (Asia) Limited
Fund Size	USD 31 million
Benchmark	MSCI Vietnam Index (NTR)
Management Fee	0.75% per annum
Base Currency	USD
Listing Date	18 July 2019

### INDEX PERFORMANCE



Performance in USD. Source: Bloomberg (02/01/2009 to 29/10/2021, indexed 02/01/2009 value at 100)

Index	MSCI Vietnam	FTSE Vietnam	MVIS Vietnam
YTD	26.0%	33.4%	17.8%
1-Year	43.4%	55.6%	40.1%
3-Year Ann	15.4%	18.1%	11.9%
5-Year Ann	15.7%	16.1%	9.2%
10-Year Ann	7.9%	8.4%	4.0%
5Y Volatility	19.1%	19.3%	16.7%
5Y Sharpe	0.76	0.78	0.49

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