

IMPORTANT: Investment involves risk, including the loss of principal. Investors should refer to the Prospectus and Key Facts Statement of the Premia BOCHK Saudi Arabia Government Sukuk ETF ("ETF") for details, including the risk factors. Investors should not base investment decisions on this marketing material alone. Investors should note:

The ETF aims to provide investment results that, before fees and expenses, closely correspond to the performance of iBoxx Tadawul Government & Agencies Sukuk Index (SAR Unhedged) TRI ("Index"). There can be no assurance that the ETF will achieve its investment objective.

- Sukuk and fixed income instruments related risk** - Sukuk certificates represent ownership interests in underlying Sukuk assets and pricing is therefore based on the value of those underlying assets and the income they generate. There are certain risks specific to Sukuk such as Shariah Compliance, where any non-compliance with Sharia principles can cause investors to suffer losses if a Sharia board revokes approval and Asset Related risks, which can lead to losses if an underlying asset loses value or is seized. Sukuk holders may not recover their principal unlike bondholders with contractual debt claims.
- Shariah compliance risk** - Performance of the ETF may possibly be lower than other funds that do not adhere to the Islamic investment criteria. The ETF may be required to dispose of certain investments or prohibit investments into the well-performing securities due to non-compliance with Shariah principles per the guidelines of the Shariah Compliance Adviser.
- Purification of income risk** - For the ETF to remain Shariah compliant, it may be required to "purify" its portfolio of income that is considered "impure" by Shariah principles (i.e. any amount that may have been derived from activities not in accordance with Shariah principles) and donate such amount to charitable organisations as approved by the Shariah Compliant Adviser. This may lower the performance of the ETF.
- Reclassification of Shariah status risk** - This risk refers to the risk that the currently held Shariah-compliant securities in the ETF may be reclassified to Shariah non-compliant in the periodic review of the securities by the Shariah Compliance Adviser. If this occurs, the Manager (and, where applicable, the Investment Adviser) will take the necessary steps to dispose of such securities.
- Sovereign and quasi-sovereign Sukuk risk** - the governmental entity that controls the payment or redemption of sovereign Sukuk and quasi-sovereign Sukuk may not be able or willing to pay the principal and/or profit/return when due in accordance with the terms of such debt or may request the ETF to participate in restructuring such debts.
- Saudi Arabia concentration risk** - The ETF's investments are concentrated in Saudi Arabia. The value of ETF may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event in Saudi Arabia, and may therefore be more volatile than that of a fund having a more diverse portfolio of investments.
- Economic risk** - The economy of Saudi Arabia is dominated by petroleum exports. Consequently, a sustained decrease in petroleum prices could have a negative impact on all aspects of the economy of Saudi Arabia.
- Political risk** - Saudi Arabia has historically experienced strained relations with economic partners worldwide, including other countries in the Middle East due to geopolitical events. The performance of the ETF may be affected by political developments in Saudi Arabia, changes in government policies and changes in regulatory requirements.
- Legal and regulatory risks** - The Saudi legal system is based on Shari'ah law. The outcome of previously determined cases would not be binding in nature, the interpretation and enforcement of applicable Saudi laws and regulations involves significant uncertainties.
- Emerging market risk** - Saudi Arabia is an emerging market and may involve increased risks and special considerations not typically associated with investment in other developed markets, such as liquidity risks, currency risks/control, political and economic uncertainties, legal and taxation risks, settlement risks, custody risk and the likelihood of a high degree of volatility.
- Potential market volatility risk** - Market volatility may result in significant fluctuation in the prices of Securities traded on the Saudi Exchange, which would therefore impact upon the Net Asset Value of the ETF.
- Electronic trading platform risk** - Brokers submit trade orders through an electronic system which is linked and received by the Saudi Exchange's system. The use of electronic systems by the broker or the Saudi Exchange is subject to software, hardware, or communication failure which may cause halts or delays in acquiring the intended securities for the ETF.
- Saudia Arabia tax risk** - There are risks and uncertainties associated with the Saudi tax laws, regulations and practice. Any increased tax liabilities on the ETF may adversely affect the ETF's value.

INVESTMENT OBJECTIVE

The ETF tracks the investment results that, before fees and expenses, closely correspond of the performance of the iBoxx Tadawul Government & Agencies Sukuk Index (SAR Unhedged) TRI in a manner consistent with the principles of Shariah compliant investing. There can be no assurance that the ETF will achieve its investment objective. Please visit www.premia-partners.com for reference of Fatwa (Shariah certification) of the ETF.

FUND INFORMATION

Manager	Premia Partners Company Limited
Shariah Compliance Adviser	Amanie Advisors SDN BHD
Trustee	HSBC Institutional Trust Services (Asia) Limited
Exchange	SEHK - Main Board
Units Outstanding	2,175,000.00
Fund Size	SAR 85 million
Benchmark	iBoxx Tadawul Government & Agencies Sukuk Index (SAR Unhedged) TRI
Bloomberg Index Ticker	IBXXTGA4 Index
Management Fee	0.35% per annum
Base Currency	Saudi Arabian Riyal

TRADING INFORMATION

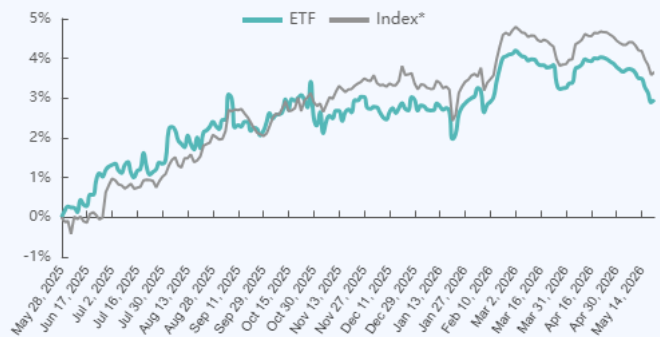
Listing Date	29 May 2025
Board Lot Size	50 units (HKD counter) 50 units (USD counter)
Net Asset Value	SAR 39.0496
Stock Code	3478 HK (HKD Counter) 9478 HK (USD Counter)
Bloomberg Fund Ticker	3478 HK Equity 9478 HK Equity
ISIN Code	HK0001135596

CUMULATIVE PERFORMANCE (%)

	YTD	1-month	6-month	1-year	Since Listing
ETF	0.1%	-0.8%	-0.1%	2.8%	3.0%
Index*	0.3%	-0.8%	0.2%	3.8%	3.7%

CALENDAR YEAR PERFORMANCE (%)

	2021	2022	2023	2024	2025 [#]
ETF	-	-	-	-	2.8%
Index*	-	-	-	-	3.3%



Source: Bloomberg, Premia Partners

* The Index is iBoxx Tadawul Government & Agencies Sukuk Index (SAR Unhedged) TRI
From date of listing to end of 2025

Past performance is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is based on the calendar year end, NAV-to-NAV, with dividend reinvested. These figures show by how much the fund increased or decreased in value during the period shown. Performance data has been calculated in SAR including ongoing charges and excluding trading costs on SEHK you might have to pay. Where no past performance is shown there was insufficient data available in that year to provide performance. Fund launch date: May 29, 2025.

TOP 10 HOLDINGS

KSASUK 5.14 01/18/39	8.13%
KSASUK 3.9 01/23/29	8.11%
KSASUK 5.4 04/25/31	7.13%
KSASUK 4.57 08/17/32	6.84%
KSASUK 3 02/24/35	6.83%
KSASUK 2.69 03/23/30	6.48%
KSASUK 3.05 03/17/32	6.30%
KSASUK 4.6 08/17/33	6.21%
KSASUK 4.94 01/18/34	5.77%
KSASUK 1.97 01/21/28	5.65%

Source: Premia Partners

FUND CHARACTERISTICS

Average Quality	A
Effective Duration	5.16
Average Yield To Maturity (%)	5.22
Convexity	0.40

Source: Premia Partners

PARTICIPATING DEALERS

- China Merchants Securities (HK) Co., Limited
- Haitong International Securities Company Limited
- Korea Investment & Securities Asia Limited
- Mirae Asset Securities (HK) Limited
- The Hongkong and Shanghai Banking Corporation Limited

MARKET MAKERS

- Flow Traders Hong Kong Limited

* Please refer to the website of Stock Exchange of Hong Kong in case of any discrepancy of the list of Market Makers of the Sub-Fund.

ABOUT PREMIA PARTNERS

Premia Partners is an investment firm founded in Hong Kong in 2016, by a group of enthusiasts who believe in enabling investors with efficient investment tools and see enormous scope for innovation in the Asian ETF industry. The team came from various incumbent global and regional industry leaders and shares one common goal – to reshape the ETF landscape in Asia by applying our collective knowledge and execution experience as well as by collaborating with the best-in-class global experts to curate ETF and smart beta solutions for investors. In Asia, and for Asia – because this is our home. For more information, please visit www.premia-partners.com

IMPORTANT NOTICE The ETF tracks the performance of its underlying index which does not incorporate Environment, Social and Governance factors in its key investment focus. The current disclosures are made in accordance with SFC guidelines following the Manager's climate-related risk assessments. Applicability and extent of disclosures shall be assessed on periodical basis.

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[^] The ETF is an eligible collective investment scheme for the New Capital Investment Entrant Scheme. (New CIES) in Hong Kong. Details can be found in the [official website by the Securities and Futures Commission \(SFC\)](#)