

IMPORTANT: Investment involves risk, including the loss of principal. Investors should refer to the Prospectus and Key Facts Statement of Premia J.P. Morgan Asia Credit Investment Grade USD Bond ETF (the "ETF") for details, including the risk factors. Investors should not base investment decisions on this marketing material alone. Investors should note:

- The ETF aims to provide investment results that, before fees and expenses, closely correspond to the performance of J.P. Morgan Asia Credit Index - Investment Grade ("Index").
- **Fixed Income Credit risk** - Fixed income securities are subject to credit risk. A default on securities held by the Sub-Fund could adversely affect the Sub-Fund's performance. Generally, the longer the maturity and the lower the credit quality of a security, the more sensitive it is to credit risk.
- **Interest rate risk** - Interest rate risk is the risk that fixed income securities will decline in value because of an increase in interest rates. Funds with higher durations generally are subject to greater interest rate risk.
- **Credit rating and downgrading risk** - Credit ratings assigned by rating agencies are subject to limitations and do not always guarantee the creditworthiness of the security and/or issuer. The credit rating of a debt instrument or its issuer may subsequently be downgraded. In the event of such downgrading, the value of the Sub-Fund may be adversely affected.
- **Volatility and liquidity risk** - Some Asian bond markets are under development and may be subject to higher volatility. The instability in prices will cause fluctuation in the NAV of the Sub-Fund.
- **Over-the-counter Market Risk** - OTC markets such as the USD Corporate Bond market are subject to less governmental regulation and supervision of transactions than organized exchanges. In addition, many of the protections afforded to participants on some organized exchanges, such as the performance guarantee of an exchange clearing house, may not be available in connection with transactions on OTC markets. Therefore, by entering into transactions on OTC markets, the Sub-Fund will be subject to the risk that its direct counterparty may not perform its obligations under the transactions and that the Sub-Fund may sustain losses.
- **PRC market risks** - The Sub-Fund and the Index are both focused on Asian bond markets, but as a consequence of current market conditions, there may be a higher exposure to Securities that are materially associated with the PRC (such as bonds issued by PRC companies). The value of the Sub-Fund may be more volatile than that of a fund having a more diverse portfolio of investments.
- **Sovereign and quasi-sovereign debt risk** - The Sub-Fund's investment in Securities issued or guaranteed by governments and quasi-sovereign issuers may be exposed to political, social and economic risks.
- **Emerging market risk** - Some overseas markets in which a Sub-Fund may invest are considered emerging market countries. The economies of many emerging markets are still in the early stages of modern development and subject to abrupt and unexpected change. In many cases, governments retain a high degree of direct control over the economy and may take actions that have a sudden and widespread effect.
- **Foreign exchange and other currency distributions risk** - The Sub-Fund's Base Currency is in USD but has Units traded in HKD (in addition to USD). Secondary market investors may be subject to additional costs or losses associated with fluctuations in the exchange rates between HKD and the Base Currency and by changes in exchange rate controls when trading Units in the secondary market.
- **Distributions out of or effectively out of capital risk** - Payment of dividends out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any such distributions may result in an immediate reduction in the NAV per Unit of the Sub-Fund.
- **Risks of investing in FDI** - Risks associated with FDI include counterparty / credit risk, liquidity risk, valuation risk, volatility risk and over-the-counter transaction risk. Exposure to FDI may lead to a higher risk of loss by the Sub-Fund. The Sub-fund may suffer losses if a counterparty of the derivative contract defaults or fails to perform its obligations.

INVESTMENT OBJECTIVE

The ETF tracks the investment results, before fees and expenses, of the J.P. Morgan Asia Credit Index - Investment Grade. There can be no assurance that the ETF will achieve its investment objective.

FUND INFORMATION

Manager	Premia Partners Company Limited
Trustee	HSBC Institutional Trust Services (Asia) Limited
Exchange	SEHK - Main Board
Units Outstanding	5,025,000.00
Fund Size	USD 49 million
Benchmark	J.P. Morgan Asia Credit Index - Investment Grade
Bloomberg Index Ticker	JPEIJAIG Index
Management Fee	0.23% per annum
Base Currency	USD

TRADING INFORMATION

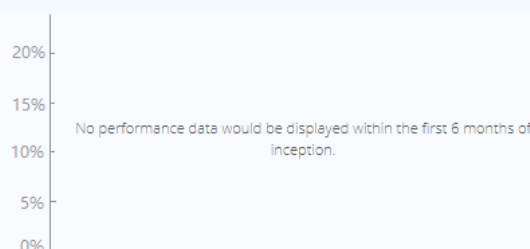
Listing Date	25 September 2024
Board Lot Size	50 units (HKD counter) 50 units (USD counter)
Net Asset Value	USD 9.8332
Stock Code	3411 HK (HKD Counter) 9411 HK (USD Counter)
Bloomberg Fund Ticker	3411 HK Equity 9411 HK Equity
ISIN Code	HK0001061131 (3411 HK) HK0001061149 (9411 HK)

CUMULATIVE PERFORMANCE (%)

	YTD	1-month	6-month	1-year	Since Listing
ETF	No performance information is available.				
Index*					

CALENDAR YEAR PERFORMANCE (%)

	2019	2020	2021	2022	2023
ETF	No performance information is available.				
Index*					

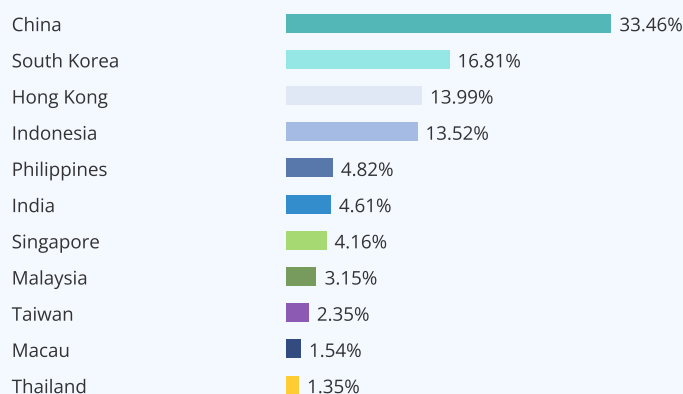


Source: Bloomberg, Premia Partners

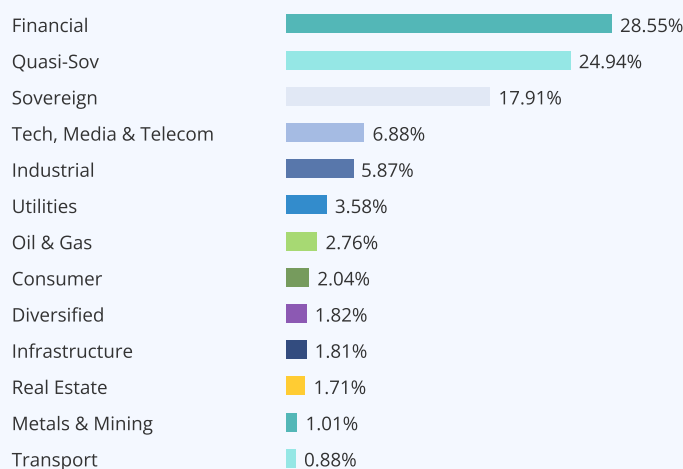
* J.P. Morgan Asia Credit Index - Investment Grade

Past performance is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is based on the calendar year end, NAV-to-NAV, with dividend reinvested. These figures show by how much the fund increased or decreased in value during the period shown. Performance data has been calculated in USD including ongoing charges and excluding trading costs on SEHK you might have to pay. Where no past performance is shown there was insufficient data available in that year to provide performance. Fund launch date: Sep 23, 2024.

MARKET EXPOSURE



SECTOR ALLOCATION



Source: Premia Partners

ABOUT PREMIA PARTNERS

Premia Partners is an investment firm founded in Hong Kong in 2016, by a group of enthusiasts who believe in enabling investors with efficient investment tools and see enormous scope for innovation in the Asian ETF industry. The team came from various incumbent global and regional industry leaders and shares one common goal – to reshape the ETF landscape in Asia by applying our collective knowledge and execution experience as well as by collaborating with the best-in-class global experts to curate ETF and smart beta solutions for investors. In Asia, and for Asia – because this is our home. For more information, please visit www.premia-partners.com

IMPORTANT NOTICE The ETF tracks the performance of its underlying index which does not incorporate Environment, Social and Governance factors in its key investment focus. The current disclosures are made in accordance with SFC guidelines following the Manager's climate-related risk assessments. Applicability and extent of disclosures shall be assessed on periodical basis.

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[^] The ETF is an eligible collective investment scheme for the New Capital Investment Entrant Scheme. (New CIES) in Hong Kong. Details can be found in the [official website by the Securities and Futures Commission \(SFC\)](http://www.sfc.gov.hk)

FUND CHARACTERISTICS

Average Quality	A
Effective Duration	4.5576
Average Yield To Maturity (%)	5.0166
Convexity	0.5466

TOP 10 HOLDINGS

PHILIP 9 1/2 02/02/30 (ALL GERMAN SE*)	0.80%
PHILIP 7 3/4 01/14/31 (~)	0.74%
INDOIS 4.4 06/06/27 REGS (SP*)	0.72%
CHINA 1 1/4 10/26/26 REGS (LN*)	0.67%
PERTIJ 6.45 05/30/44 REGS (SP*)	0.66%
PETMK 4 1/2 03/18/45 REGS (LABUAN INTL F	0.66%
INDON 4 3/4 02/11/29 (SP*)	0.66%
BABA 3.4 12/06/27 (UN*)	0.65%
INDOIS 4.55 03/29/26 REGS (SP*)	0.65%
STANLN 4.05 04/12/26 REGS (LN*)	0.64%

Source: Premia Partners

PARTICIPATING DEALERS

- Haitong International Securities Company Limited
- Mirae Asset Securities (HK) Limited

MARKET MAKERS

- Flow Traders Hong Kong Limited