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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia China Treasury and Policy Bank Bond Long Duration ETF

(Stock Code: 2817 / 82817 / 9817 / 9177)

Sub-fund of Premia ETF Series

**(Hong Kong unit trust authorized under Section 104 of the
Securities and Futures Ordinance (Cap. 571) of Hong Kong)**

Notice and Announcement

Indicative Net Asset Value of the USD Hedged Unit Class of Premia China Treasury and Policy Bank Bond Long Duration ETF

Premia Partners Company Limited, the Manager of Premia ETF Series, announces that the indicative Net Asset Value of the USD Hedged Unit Class of Premia China Treasury and Policy Bank Bond Long Duration ETF (“**USD Hedged Unit Class - China Treasury ETF**”) shall be adopted during the pre-opening session (“**POS**”) as the POS reference price at its listing.

All capitalized terms used in this Notice and Announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 23 July 2021, Addendum to the Prospectus dated 24 September 2021, 2nd Addendum to the Prospectus dated 29 April 2022, 3rd Addendum to the Prospectus dated 10 June 2022, 4th Addendum to the Prospectus dated 13 June 2022 and 5th Addendum to the Prospectus dated 12 August 2022 (collectively the “**Prospectus**”), which is available at its website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Indicative Net Asset Value of USD Hedged Unit Class – China Treasury ETF

The Manager announces that the latest indicative net asset value (“**iNAV**”) of the USD Hedged Unit Class – China Treasury ETF at 4:00 pm as of 16 August 2022 shall be as follows.

Stock Code	09177 – USD counter
Short Stock Name	PP CGBOND HDG-U - USD counter
Trading Currency	USD
NAV per share in Trading Currency	USD 14.80

The above latest iNAV of USD Hedged Unit Class - China Treasury ETF will be used on 17 August 2022 during the POS.

If you have any queries in relation to this Notice and Announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETF Series**

Date: 16 August 2022