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Premia Asia Innovative Technology ETF

(Stock Code: 3181 / 9181)

sub-fund of Premia ETF Series

(Each a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Notice and Announcement

Refinement to the Index Methodology of Premia Asia Innovative Technology ETF Change of name of the Sub-Fund and the Index

Premia Partners Company Limited, the Manager of Premia ETF Series (“**Manager**”), announces that the index methodology of Premia Asia Innovative Technology ETF (“**Sub-Fund**”) will be updated by adding the “Metaverse” sub-category in the classification; and the name of the Sub-Fund and underlying index of the Sub-Fund be changed accordingly.

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 23 July 2021, Addendum to the Prospectus dated 24 September 2021 and 2nd Addendum to the Prospectus dated 29 April 2022 (collectively the “**Prospectus**”), which is available at its website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Refinement and update of the Index Methodology of the Sub-Fund

With the recent evolution in the innovative technology space, the Manager is informed by Factset Research Systems Inc., the index provider of Premia FactSet Asia Innovative Technology Index (“**Index**”), that the following update to the investment universe of the Index Methodology (“**Index Methodology**”) of the Index (the underlying index of the Sub-Fund) shall be made:

Currently, companies to be included in the Index are selected based on their business focus being classified under one of 132 industry types listed under Level 6 of the FactSet Revere Business & Industry Classification System (“**RBICS**”). The recent developments and evolution in this area has led to the emergence of a new Metaverse umbrella category that intersects and overlaps with some of the existing covered industry types. The investment universe of the Index is therefore updated which better represents the ever-evolving innovative technology space and investment goal of the index strategy, as well as clarifying and better reflecting the metaverse elements already captured in the Index. The screening of companies by their RBICS Level 6 classification is broadened accordingly and “Metaverse” will be added to the “Innovative Technology” umbrella category of the investment universe of the Index Methodology.

The updated Index Methodology has refreshed the innovative industries to cover the Innovative Technology area and remove non-Innovative Technology related areas. “Biotechnology” securities that do not have innovative technology elements and are therefore excluded. The updated Index Methodology has also clarified the exclusion of tobacco, weapons and controversial stocks, which was not mentioned explicitly previously. Further, there is explicit mention of US listed companies inclusion with origins/headquarters in Korea, Japan, Taiwan and Vietnam for completeness (pari passu with the other US listed American Depositary Receipts). It is also clarified that Shanghai and Shenzhen Stock Exchange traded securities need to be traded on the Hong Kong Shanghai/Shenzhen Stock Connect programs.

Change of name of the Sub-Fund and the Index

Upon the update of the Index Methodology abovementioned and to better reflect the Metaverse element of the Sub-Fund and the Index, “Premia Asia Innovative Technology ETF” shall change its name to “Premia Asia Innovative Technology and Metaverse Theme ETF”, and “Premia FactSet Asia Innovative Technology Index” shall change its name to “Premia FactSet Asia Metaverse and Innovative Technology Index”.

Additional Risks in investing in the Sub-Fund

Since the Sub-Fund will be investing in securities involved in metaverse business which is a new concept, investors may be exposed to metaverse risks and risks related to companies involved in metaverse business, such as change in technology, government intervention, regulatory and intellectual property and cyber security. The Sub-Fund will also be more susceptible to volatility when it invests in securities involved in the metaverse business / sub-sector. Other than that, there is no other effects on existing investors.

Investors should refer to the risk disclosures in the Prospectus before making any investment decision and seek independent professional advice as necessary.

As the metaverse element in the securities selection is already captured in the Index, and it intersects and overlaps with some of the existing covered industry types, the Manager believes that the above update to the Index Methodology will not cause any prejudice to the existing investors’ rights or interests. The update is not expected to affect the operation of the Sub-Fund and/or manner in which the Sub-Fund is being managed, and there is no change in the fee level/cost in managing the Sub-Fund.

There is no additional costs and/or expenses incurred in connection with the current update of the Index Methodology, which will take place on 10 June 2022 per the usual securities rebalancing schedule of the Sub-Fund.

The Trustee does not have any objection to the scheme change in this Notice and Announcement.

The revised Prospectus and Product Key Facts Statement (“KFS”) of the Sub-Fund will be revised on 10 June 2022 to reflect the abovementioned changes, and will be published on the Sub-Fund’s website at www.premia-partners.com and HKEx’s website at www.hkex.com.hk. The Prospectus, KFS and this Notice and Announcement can also be inspected free of charge or be purchased at our office below.

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETF Series**

Date: 6 May 2022