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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia US Treasury Floating Rate ETF

(Stock Code: 3077 / 9077 / 9078)

Sub-fund of Premia ETF Series

(Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Notice and Announcement

Change of Index Name of the Underlying Index of Premia US Treasury Floating Rate ETF (“Sub-Fund”)

Premia Partners Company Limited, the Manager of Premia ETF Series, announces that the name of the underlying index of the Sub-Fund, namely, Bloomberg Barclays US Treasury Floating Rate Bond Index (“**Index**”), shall be changed to Bloomberg US Treasury Floating Rate Bond Index.

All capitalized terms used in this Notice and Announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 23 July 2021 and Addendum to the Prospectus dated 24 September 2021 (collectively the “**Prospectus**”), which is available at its website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Background and Change of Name

The Index Provider of the Index, Bloomberg Index Services Limited, has announced that with the end of the five-year period following Bloomberg’s acquisition of Barclays Risk Analytics and Index Solutions, the “Bloomberg Barclays fixed income indices” has been rebranded as the “Bloomberg fixed income indices”. The name of the Index of the Sub-Fund will be changed accordingly.

The name of the Index will therefore be changed from “Bloomberg Barclays US Treasury Floating Rate Bond Index” to “Bloomberg US Treasury Floating Rate Bond Index”.

General

The Stock Short Names and Stock Code of the Sub-Fund will remain unchanged. There’s no change to the Index and the Sub-Fund other than the Change of Name as aforesaid mentioned. The Change of Name will not prejudice the existing investors’ rights or interests and there will not be any material changes or increase in the overall risk profile of the Sub-Fund following the Change of Name.

Revised Prospectus

The above changes and consequential amendments will be reflected in the Prospectus and Product Key Facts Statements of the Sub-Fund which will be published on the Manager’s website at www.premia-partners.com and the HKEx’s website at www.hkexnews.hk.

If you have any queries in relation to this Notice and Announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETF Series**

Date: 29 April 2022