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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

**PREMIA CHINA TREASURY & POLICY BANK BOND
LONG DURATION ETF**

(Stock Code: 2817 / 82817 / 9817)

PREMIA CHINA USD PROPERTY BOND ETF

(Stock Code: 3001 / 83001 / 9001)

Sub-funds of Premia ETF Series

**(Hong Kong unit trust authorized under Section 104 of the
Securities and Futures Ordinance (Cap. 571) of Hong Kong)**

Notice and Announcement

Indicative Net Asset Value of the Sub-Funds

Premia Partners Company Limited, the Manager of Premia ETF Series, announces that the respective indicative Net Asset Values of Premia China Treasury and Policy Bank Bond Long Duration ETF (“**China Treasury ETF**”) and Premia China USD Property Bond ETF (“**China Property ETF**”), collectively (the “**Sub-Funds**”), shall be adopted during the pre-opening session (“**POS**”) as the POS reference prices of the listing of each of the Sub-Funds.

All capitalized terms used in this Notice and Announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 7 April 2021 (the “**Prospectus**”), which is available at its website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Indicative Net Asset Value of the China Treasury ETF

The Manager announces that the latest indicative net asset value (“**iNAV**”) of the China Treasury ETF at 4:00 pm as of 13 April 2021 shall be as follows.

Stock Code	82817 – RMB counter 02817 – HKD counter 09817 – USD counter
Short Stock Name	PP CGOVT BOND-U – USD counter PP CGOVT BOND – HKD counter PP CGOVT BOND-R – RMB counter
Trading Currency	RMB / HKD / USD
NAV per share in Trading Currency	RMB 100.36 HKD 119.12 USD 15.32

Indicative Net Asset Value of the China Property ETF

The Manager announces that the iNAV of the China Property ETF at 4:00 pm as of 13 April 2021 shall be as follows.

Stock Code	09001 – USD counter 03001 – HKD counter 83001 – RMB counter
Stock Stock Name	PP CNUSDPROP-U – USD counter PP CNUSDPROP – HKD counter

	PP CNUSDPROP-R – RMB counter
Trading Currency	RMB / HKD / USD
NAV per share in Trading Currency	RMB 324.31 HKD 384.92 USD 49.52

The above latest iNAVs of each of the Sub-Fund will be used on 14 April 2021 during the POS of each of the Sub-Funds.

If you have any queries in relation to this Notice and Announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETF Series**

Date: 13 April 2021