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The Manager, Premia Partners Company Limited (“**Premia Partners**”), accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

**Premia Asia Innovative Technology and Metaverse Theme ETF**

**(Stock Code: 3181 / 9181)**

**Premia Dow Jones Emerging ASEAN Titans 100 ETF**

**(Stock Code: 2810 / 9810)**

**Premia China USD Property Bond ETF**

**(Stock Code: 3001 / 83001 / 9001)**

**sub-funds of Premia ETF Series**

**(Each a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)**

## Notice and Announcement

### Investment in physical exchange traded funds for Premia Asia Innovative Technology and Metaverse Theme ETF Premia Dow Jones Emerging ASEAN Titans 100 ETF Premia China USD Property Bond ETF (collectively “Sub-Funds”)

Premia Partners Company Limited, the Manager of Premia ETF Series (“**Manager**”), announces that investment in physical exchange traded funds shall be added as an additional investment strategies of each of the Sub-Funds.

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 23 July 2021, Addendum to the Prospectus dated 24 September 2021, 2<sup>nd</sup> Addendum to the Prospectus dated 29 April 2022, 3<sup>rd</sup> Addendum to the Prospectus dated 10 June 2022, 4<sup>th</sup> Addendum to the Prospectus dated 13 June 2022 and 5<sup>th</sup> Addendum to the Prospectus dated 12 August 2022 (collectively the “**Prospectus**”), which is available at its website at [www.premia-partners.com](http://www.premia-partners.com) and the HKExnews website at [www.hkexnews.hk](http://www.hkexnews.hk).

#### **Addition of investment in physical exchange traded funds as additional investment strategies (“Addition”) to each of the Sub-Funds**

For the benefit of more efficient cash management purposes, and to enhance yields on cash positions currently held to further reduce tracking error that is induced by expenses of the respective Sub-Funds, besides investing in money market funds and/or cash deposits which are already incorporated in the Prospectus for the respective Sub-Funds, each of the Sub-Funds may invest in physical exchange traded funds (“**Other Physical ETFs**”). Such investment in Other Physical ETFs together with the investments in money market funds and/or cash deposits are not anticipated to exceed 5% of the Net Asset Value of the respective Sub-Fund.

The Manager may invest in Other Physical ETFs tracking short duration and/or floating-rate Government Bond indices for cash management purposes where it considers that investing in Other Physical ETFs is in the best interests of Unitholders taking into account the costs, risks and benefits of investing into Other Physical ETFs. Such Other Physical ETFs may include those which are managed by the Manager, its Connected Persons or other third parties. The Manager intends to treat such Other Physical ETFs as collective investment schemes for the purposes of and subject to the requirements in Chapters 7.11, 7.11A and 7.11B of the Code on Unit Trusts and Mutual Funds issued by the SFC.

#### **Additional Risks in investing in the respective Sub-Funds**

Although the Manager will only invest in Other Physical ETFs if it considers that doing so is in the best interest of the respective Sub-Fund and its Unitholders, there is no guarantee that these Other Physical ETFs will achieve their respective investment objectives and any tracking error of these Other Physical ETFs will also contribute to the tracking error of the relevant Sub-Fund. The difference of the underlying constituents between the indices

tracked by the relevant Other Physical ETFs and the Underlying Index of the relevant Sub-Funds may contribute to tracking error.

The additional investment in Other Physical ETFs, together with the existing investments in money market funds and/or cash deposits of the respective Sub-Fund, is not expected to exceed 5% of the net asset value of the respective Sub-Fund. Also, any allocation to Other Physical ETFs will be converted from what would have originally been allocated to cash prior to the Addition.

Investors should refer to the risk disclosures of the relevant Sub-Fund in the Prospectus before making any investment decision and seek independent professional advice as necessary.

The Addition is not expected to affect the operation of each of the Sub-Funds and/or manner in which each of the Sub-Funds is being managed, and there is no change in the fee level/cost in managing each of the Sub-Funds.

There is no or minimal additional costs and/or expenses incurred in connection with the Addition.

The proposed changes set out in this Notice and Announcement will take place on 3 February 2023.

### **Revised Prospectus**

The Addition and consequential amendments will be reflected in the Prospectus and Product Key Facts Statements of each of the Sub-Fund which will be published on the Manager's website at [www.premia-partners.com](http://www.premia-partners.com) and the HKEx's website at [www.hkexnews.hk](http://www.hkexnews.hk).

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at [enquiries@premia-partners.com](mailto:enquiries@premia-partners.com).

**Premia Partners Company Limited  
as the Manager of Premia ETF Series**

Date: 1 February 2023