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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia CSI Caixin China Bedrock Economy ETF

(Stock Code: 2803 / 9803)

Premia CSI Caixin China New Economy ETF

(Stock Code: 3173 / 9173)

Premia Asia Innovative Technology ETF

(Stock Code: 3181 / 9181)

Premia Dow Jones Emerging ASEAN Titans 100 ETF

(Stock Code: 2810 / 9810)

Premia US Treasury Floating Rate ETF

(Stock Code: 3077 / 9077 / 9078)

Premia MSCI Vietnam ETF

(Stock Code: 2804 / 9804)

**Each a sub-fund of Premia ETF Series
(Each a Hong Kong unit trust authorized under Section 104 of the
Securities and Futures Ordinance (Cap. 571) of Hong Kong)**

Notice and Announcement

Changes of Market Maker and Participating Dealers

Premia Partners Company Limited (“**Premia Partners**”), the Manager of Premia ETF Series, announces that (a) CCBI International Securities Limited (“**CCBI**”); and (b) Yuanta Securities (Hong Kong) Company Limited (“**Yuanta**”) have been appointed as the participating dealers, and KGI Asia Limited (“**KGI**”) has ceased to act as market maker, for the Sub-Funds of Premia ETF Series more particularly set out hereunder.

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 31 December 2019 and Addendum to the Prospectus dated 15 January 2020 (collectively the “**Prospectus**”), which is available at its website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Addition of CCBI and Yuanta as Participating Dealers

Premia Partners announces that CCBI and Yuanta have been appointed respectively as the Participating Dealer for each of the sub-fund of Premia ETF Series.

Background of CCBI

CCBI is a limited company incorporated in Hong Kong under the laws of Hong Kong with its registered office situate at 12/F CCB Tower, 3 Connaught Road, Central, Hong Kong. CCBI is a corporation licensed with the SFC to carry on Types 1, 2 and 4 regulated activities in Hong Kong under the Securities and Futures Ordinance.

Background of Yuanta

Yuanta is a limited company incorporated in Hong Kong under the laws of Hong Kong with its registered office situate at 23/F, Tower 1, Admiralty Centre, 18 Harcourt Road, Admiralty, Hong Kong. Yuanta is a corporation licensed with the SFC to carry on Types 1, 2, 4, 5, 6 and 9 regulated activities in Hong Kong under the Securities and Futures Ordinance.

Deletion of KGI as Market Maker

Premia Partners announces that KGI has ceased as Market Maker of (a) Premia CSI Caixin China Bedrock Economy ETF, (b) Premia CSI Caixin China New Economy ETF, (c) Premia Asia Innovative Technology ETF and (d) Premia Dow Jones Emerging ASEAN Titans 100 ETF.

Background of KGI

KGI is a limited company incorporated in Hong Kong under the laws of Hong Kong with its main business address at 41/F Central Plaza, 18 Harbour Road, Wanchai, Hong Kong. KGI is a corporation licensed with the SFC to carry on Types 1 and 4 regulated activities in Hong Kong under the Securities and Futures Ordinance.

Lists of Participating Dealers and Market Makers of Premia ETF Series are available at its website at www.premia-partners.com.

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETF Series**

Date: 29 April 2020