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The Manager, Premia Partners Company Limited (“Premia Partners”), accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

**Premia CSI Caixin China Bedrock Economy ETF**

(Stock Code: 2803)

**Premia CSI Caixin China New Economy ETF**

(Stock Code: 3173)

**Each a sub-fund of Premia ETF Series**

**(Each a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)**

## Notice and Announcement

### Addition of USD Counter

Premia Partners Company Limited (“**Premia Partners**”), the Manager of Premia ETF Series, announces that USD Counter will be added to each of (a) Premia CSI Caixin China Bedrock Economy ETF (Stock Code: 2803) and (b) Premia CSI Caixin China New Economy ETF (Stock Code: 3173) (collectively the “**Sub-Funds**”).

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in the Premia ETF Series’ Prospectus dated 12 July 2019 (“**Prospectus**”), which is available at its website at [www.premia-partners.com](http://www.premia-partners.com) and the HKExnews website at [www.hkexnews.hk](http://www.hkexnews.hk).

#### **Addition of USD Counter**

The Units of each of the Sub-Funds are currently denominated in RMB and traded in HKD. The Manager has been granted approval by the SEHK for the Units of each of the Sub-Funds to be available for trading on the SEHK and deposit, clearing and settlement in the Central Clearing and Settlement System (“**CCASS**”) under a Multi-Counter arrangement with the addition of a USD counter for each of the Sub-Funds from 29 August 2019 (“**Effective Date**”) onwards. As such, Units of each of the Sub-Funds will, from the Effective Date, be traded on the SEHK in HKD and USD.

#### **Multi-Counter model**

Investors should note that Units of each of the Sub-Funds are denominated in the Base Currency, which is RMB, and the creation of new Units and redemption of Units of each of the Sub-Funds in the primary market are settled in HKD and USD. By virtue of the Multi-Counter arrangement, the Sub-Funds will offer two trading counters on the SEHK (i.e. HKD counter and USD counter) to investors for secondary trading purposes. Units traded in HKD counter will be settled in HKD, and Units traded in USD counter will be settled in USD. Apart from settlement in different currencies, the trading prices of the Units in different counters for each of the Sub-Funds may be different as each counter is a distinct and separate market.

Units created and issued pursuant to a Creation Application may be deposited in CCASS in the HKD counter initially. Units redeemed pursuant to a Redemption Application may be withdrawn from any trading counter (i.e. HKD or USD trading counter). Units of the two counters may be redeemed by way of Redemption Application through a Participating Dealer.

Under the Multi-Counter arrangement, (a) Units traded on either the HKD or USD counters for each of the Sub-Funds are of the same class with the same rights attached thereto and all Unitholders of the two counters for each of the Sub-Funds are treated equally; (b) all cash Creation Applications must be made in HKD or USD; and (c) any cash

proceeds received by a Participating Dealer in a cash Redemption Application shall be paid only in HKD or USD.

The board lot size and Application Unit size for each counter for each of the Sub-Funds are the same, being 500 Units and 500,000 Units respectively.

Investors should note that each Unitholder will receive dividends in the base currency (i.e. in RMB) of the Sub-Funds only (whether they are holding HKD or USD traded Units).

### Stock codes and stock short names

The stock code and ISIN number of the existing HKD counter of each of the Sub-Funds will remain unchanged. The stock short name of the existing HKD counter of Premia CSI Caixin China Bedrock Economy ETF will, from the Effective Date, be changed to PP BEDROCK and PP 中國基石 (in English and Chinese respectively). The stock short name of the existing HKD counter of Premia CSI Caixin China New Economy ETF will, from the Effective Date, be changed to PP CN NEWECON and PP 中新經濟 (in English and Chinese respectively). The HKD counter and USD counter for each of the Sub-Funds will, from the Effective Date, have stock codes, stock short names and ISIN numbers respectively.

Each counter of each of the Sub-Funds will have a different stock code, stock short name and ISIN number, as set out below:

#### Premia CSI Caixin China Bedrock Economy ETF

Counter	Stock Code	Stock Short Name (English)	Stock Short Name (Chinese)	ISIN Number
HKD	2803	PP BEDROCK	P P 中國基石	HK0000366176
USD	9803	PP BEDROCK-U	P P 中國基石-U	HK0000526241

#### Premia CSI Caixin China New Economy ETF

Counter	Stock Code	Stock Short Name (English)	Stock Short Name (Chinese)	ISIN Number
HKD	3173	PP CN NEWECON	P P 中新經濟	HK0000366184
USD	9173	PP CN NEWECON-U	P P 中新經濟-U	HK0000526258

### Inter-counter transfer

Normally, investors can buy and sell Units traded in the same counter or alternatively buy in one counter and sell in another counter provided their brokers provide HKD and USD trading services at the same time and offer inter-counter transfer services to support Multi-Counter trading. Inter-counter buy and sell is permissible even if the trades take places within the same trading day. However, investors should note that the trading price of Units traded in different counters may be different and may not always maintain a close relationship depending on factors such as market demand and supply and liquidity in each counter.

Investors should consult their brokers if they have any questions concerning fees, timing, procedures and the operation of the Multi-Counter arrangement, including inter-counter transfers.

### **Market making**

As with all exchange traded funds listed on the SEHK, the Manager will ensure that there is at all times at least one market maker for HKD counter for each of the Sub-Funds and, from the Effective Date, one market maker for the USD counter as well for each of the Sub-Funds (although this may be the same Market Maker). The Manager will seek to ensure that at least one market maker per counter is required to give not less than three months' prior notice to terminate the relevant market making arrangement.

For a list of the market makers for each counter of each of the Sub-Funds, please refer to the website [https://www.hkex.com.hk/eng/etfrc/SMMList/SMM\\_List.htm](https://www.hkex.com.hk/eng/etfrc/SMMList/SMM_List.htm).

### **SEHK approval**

The SEHK has granted its approval for admission for trading of the Units of each of the sub-Funds to the USD counter with effect from the Effective Date.

### **Information on website**

From the Effective Date, the website of the Manager in respect of each of the Sub-Funds [www.premia-partners.com](http://www.premia-partners.com) (which has not been reviewed by the SFC) will be updated. In particular, the near real-time Net Asset Value per Unit of each of the Sub-Funds throughout each dealing day will be provided in HKD and USD and the last closing Net Asset Value per Unit of each of the Sub-Funds will also be provided in USD in addition to HKD and RMB. The previous day's closing Net Asset Value of each of the Sub-Funds will be provided in respect of Units in HKD, RMB and USD. Please note that the near real time estimated Net Asset Value per Unit in HKD and USD and the last closing Net Asset Value per Unit in RMB, HKD and USD of each of the Sub-Funds are for reference only. This is updated during SEHK trading hours.

The near real-time estimated Net Asset Value per Unit in HKD uses a real-time CNH:HKD foreign exchange rate – it is calculated using a near real-time estimated Net Asset Value per Unit in HKD multiplied by a real-time CNH:HKD foreign exchange rate provided by Interactive Data when the SEHK is opened for trading. The near real-time estimated Net Asset Value per Unit in USD uses a real-time USD:HKD foreign exchange rate – it is calculated using the near real-time estimated Net Asset Value per Unit in HKD multiplied by a real-time USD:HKD foreign exchange rate provided by Interactive Data (Hong Kong) Limited when the SEHK is opened for trading. The near real-time estimated Net Asset Value per Unit in HKD and USD is updated every 15 seconds throughout the SEHK trading hours.

The last closing Net Asset Value per Unit of each of the Sub-Funds in RMB, HKD and USD is indicative and for reference purposes only and is calculated using the last closing Net Asset Value per Unit in RMB multiplied by an assumed foreign exchange rate using the

HKD/USD exchange rate quoted by Reuters at 3:00 p.m. (Hong Kong time) as of the same Dealing Day.

The Trustee of the Sub-Funds, HSBC Institutional Trust Services (Asia) Limited, has no objection to the above changes.

The costs incurred in connection with the changes (including the costs of preparing the updated Prospectus and Product Key Facts Statement (“**KFS**”) as well as the legal fees in relation to the foregoing) will be borne by the Manager.

### **Updated Prospectus**

The Prospectus and KFS of each of the Sub-Funds will be updated on the Effective Date to reflect the above changes, including disclosure of the relevant risks. The revised Prospectus and KFS will be uploaded on the Manager’s website at [www.premia-partners.com](http://www.premia-partners.com) (this website has not been reviewed by the SFC) and the website of the SEHK on or around the Effective Date.

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at [enquiries@premia-partners.com](mailto:enquiries@premia-partners.com).

**Premia Partners Company Limited  
as the Manager of Premia ETF Series**

Date: 23 August 2019