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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia CSI Caixin China Bedrock Economy ETF

(Stock Code: 2803)

Premia CSI Caixin China New Economy ETF

(Stock Code: 3173)

Each a sub-fund of Premia ETF Series

(Each a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

(together “Premia ETFs”)

Notice and Announcement

Addition of New Participating Dealer Amendment of Product Key Facts Statement

Premia Partners Company Limited (“**Premia Partners**”), the Manager of Premia ETF Series, announces that Merrill Lynch Far East Limited (“**Merrill Lynch**”) has been appointed as a new participating dealer of the Premia ETFs. The Product Key Facts Statement of each of the Premia ETFs has been amended to delete the disclosure of near real time estimated Net Asset Value per Unit in RMB.

All capitalised terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 19 October 2017 which is available at the Premia ETFs website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Addition of Merrill Lynch as Participating Dealer

Premia Partners announces that Merrill Lynch has been appointed as a Participating Dealer of Premia ETFs as at 24 October 2017.

Background of Merrill Lynch

Merrill Lynch is a limited company incorporated in Hong Kong under the laws of Hong Kong with its registered office situate at 55/F, Cheung Kong Center, 2 Queens’ Road Central, Hong Kong. Merrill Lynch is a corporation licensed with the SFC to carry on Type 1, 2, 4, 6 and 7 regulated activities in Hong Kong under the Securities and Futures Ordinance.

A list of the Participating Dealers of Premia ETFs is available at the Premia ETFs website at www.premia-partners.com.

Amendment of Product Key Facts Statements

With effect from 10 November 2017, the following words in page 6 and page 7 of the Product Key Facts Statements of Premia CSI Caixin China Bedrock Economy ETF and Premia CSI Caixin China New Economy ETF respectively will be amended as shown below:

“The near real time estimated Net Asset Value per Unit of the Sub-Fund (updated every 15 seconds throughout each dealing day) ~~in RMB and~~ in HKD”

The Prospectus of the Premia ETFs has been revised by an addendum to reflect the above changes. A copy of the Addendum to the Prospectus and updated Product Key Facts Statement of each of the Premia ETFs have been uploaded on the Premia ETFs website at www.premia-partners.com and the SEHK website at www.hkex.com.hk.

If you have any queries in relation to this notice and announcement or Premia ETFs, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong,

telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETFs**

Date: 10 November 2017