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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

**Premia US Treasury Floating Rate ETF
(Stock Code: 3077 / 9077)**

**Sub-fund of Premia ETF Series
(a Hong Kong unit trust authorized under Section 104 of the Securities
and Futures Ordinance (Cap. 571) of Hong Kong)**

Notice and Announcement

Distribution of Dividends

Premia Partners Company Limited (“**Premia Partners**”), the Manager of Premia ETF Series, announces that dividends shall be distributed in respect of the Distributing Unit Class of Premia US Treasury Floating Rate ETF (“**Sub-Fund**”).

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in the Premia ETF Series’ Prospectus dated 31 December 2019, Addendum to the Prospectus dated 15 January 2020, 2nd Addendum to the Prospectus dated 29 April 2020, 3rd Addendum to the Prospectus dated 19 June 2020 and 4th Addendum to the Prospectus dated 26 November 2020 (collectively the “**Prospectus**”), which is available at its website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Distribution of Dividends

Further to the Notice and Announcement dated 22 January 2021 regarding the distribution of dividend to Unitholders of the Distributing Unit Class Unit of the Sub-Fund, there is some revision on the Payment Date of such dividend, i.e. the payment date shall be changed from 12 February 2021 to 16 February 2021. The following is the updated schedule of dividend distribution.

Ex-dividend Date : 8 February 2021

Record Date : 9 February 2021

Payment Date : 16 February 2021

Dividend per Unit : USD 0.25

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

Premia Partners Company Limited
as the Manager of Premia ETF Series

Date: 26 January 2021