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The Manager, Premia Partners Company Limited (“**Premia Partners**”), accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

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This documents is important and requires your immediate attention. Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

## **Premia China Treasury and Policy Bank Bond Long Duration ETF**

(Stock Code: 2817 / 82817 / 9817 / 9177 / unlisted class of units)

## **Premia J.P. Morgan Asia Credit Investment Grade USD Bond ETF**

(Stock Code: 3411 / 9411 / unlisted class of units)

**sub-funds of Premia ETF Series  
(a Hong Kong unit trust authorized under Section 104 of  
the Securities and Futures Ordinance (Cap. 571) of Hong Kong)**

## Notice and Announcement

### Introduction of the Unlisted Accumulation Units (RMB Unhedged) for Premia China Treasury and Policy Bank Bond Long Duration ETF, and Unlisted Accumulation Units (USD Unhedged) for Premia J.P. Morgan Asia Credit Investment Grade USD Bond ETF

Premia Partners Company Limited, the Manager of Premia ETF Series (“**Manager**”), announces that effective on 4 May 2026 (“**Effective Date**”), (a) Unlisted Accumulation Units (RMB Unhedged) will be introduced to Premia China Treasury and Policy Bank Bond Long Duration ETF (“**China Treasury ETF**”), and (b) Unlisted Accumulation Units (USD Unhedged) will be introduced to Premia J.P. Morgan Asia Credit Investment Grade USD Bond ETF (“**USD Bond ETF**”).

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 22 December 2025 (the “**Prospectus**”), which is available at its website at [www.premia-partners.com](http://www.premia-partners.com)<sup>1</sup> and the HKExnews website at [www.hkexnews.hk](http://www.hkexnews.hk).

The Manager hereby wishes to inform Unitholders of China Treasury ETF and USD Bond ETF (collectively “**Sub-Funds**”) that with effect from the Effective Date, the Unlisted Accumulation Units (RMB Unhedged) will be introduced to China Treasury ETF and the Unlisted Accumulation Units (USD Unhedged) will be introduced to USD Bond ETF (collectively known as “**Unlisted Accumulation Units**”), and the Prospectus will be updated accordingly.

#### Introduction of the Unlisted Accumulation Units to the Sub-Funds

On the Effective Date, the Unlisted Accumulation Units will be introduced to each of the Sub-Funds to provide investors with additional options to subscribe for units in the respective Sub-Funds. The Manager expects the introduction of the Unlisted Accumulation Units to increase the size of each of the Sub-Funds. Through the Unlisted Accumulation Units, investors can subscribe/redeem directly to/from each of the Sub-Funds at its respective net asset value and via distributors.

There are similarities and differences between the Listed Class of Units and Unlisted Class of Units of each of the Sub-Funds. In particular, the fee structure, investment return and net asset value will be different between the two classes. The Prospectus of the Sub-Funds will be updated on the Effective Date. Investors should refer to the Prospectus (in particular the key information and risk disclosures) for information on the similarities and differences about the Listed Class of Units and the Unlisted Class of Units.

The product key facts statements for each of the Listed Class of Units of the Sub-Funds will also be revised, and separate product key facts statements will be published in respect of the Unlisted Accumulation Units of each Sub-Fund.

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<sup>1</sup> This website has not been reviewed by the SFC.

### Implication of the introduction of the Unlisted Accumulation Units to each of the Sub-Funds

For the avoidance of doubt, the investment objective and strategy of each of the Sub-Funds remains unchanged. There is also no material change to the risk profile due to the introduction of Unlisted Accumulation Units for each Sub-Fund.

Other than the introduction of the Unlisted Accumulation Units to each of the Sub-Funds, there is no change in the operation or manner in which each of the Sub-Funds is being managed as a result.

The introduction of the Unlisted Accumulation Units to each of the Sub-Funds does not (i) materially prejudice the rights or interests of the respective existing investors of each of the Sub-Funds, or (ii) change the fee level or cost in managing the other classes of each of the Sub-Funds.

There is no costs and/or expenses incurred in respect of the introduction of the Unlisted Accumulation Units to each Sub-Fund. It is not expected to pose any material impact to the net asset value of each of the Sub-Funds nor have any significant adverse impact to Unitholders of the other classes of the respective Sub-Funds.

The Trustee does not have any objection to the scheme change in this Notice and Announcement.

For easier reference, the Listed Class of Units of the China Treasury ETF will be renamed as follows :

<b><u>Previous name</u></b>	<b><u>New name</u></b>
Unhedged Unit Class	Listed Unhedged Unit Class
USD Hedged Unit Class	Listed USD Hedged Unit Class

The revised Prospectus and the product key facts statements for each of the Listed Class of Units of the Sub-Funds will be available from the Effective Date on the Manager's website at [www.premia-partners.com](http://www.premia-partners.com) (this website has not been reviewed by the SFC) and the SEHK website at [www.hkex.com.hk](http://www.hkex.com.hk).

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at [enquiries@premia-partners.com](mailto:enquiries@premia-partners.com).

**Premia Partners Company Limited  
as the Manager of Premia ETF Series**

Date: 1 April 2026