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The Manager, Premia Partners Company Limited (“**Premia Partners**”), accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any investor or class of investors.

Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

PREMIA CHINA TREASURY AND POLICY BANK BOND LONG DURATION ETF

(Stock Code: 2817 / 82817 / 9817 / 9177)

**sub-fund of Premia ETF Series
(a Hong Kong unit trust authorized under Section 104 of the Securities and
Futures Ordinance (Cap. 571) of Hong Kong)**

Notice and Announcement

Change of investment strategy of Premia China Treasury and Policy Bank Bond Long Duration ETF

Premia Partners Company Limited, the Manager of Premia ETF Series (the “**Manager**”), announces that effective from 3 January 2025 (the “**Effective Date**”), the investment strategy of Premia China Treasury and Policy Bank Bond Long Duration ETF (“**Sub-Fund**”) will be changed such that the Sub-Fund will no longer engage in securities lending transactions when investing directly in a representative sample of the RMB denominated and settled bonds issued by the Government of China, the China Development Bank, the Agricultural Development Bank of China or the Export-Import Bank of China and distributed within the PRC (the “**Treasury and Policy Bank Bonds**”) that collectively reflects the investment characteristics of the underlying index of the Sub-Fund.

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 20 September 2024 and Addendum to the Prospectus dated 7 November 2024 (collectively the “**Prospectus**”), which is available at its website at www.premia-partners.com¹ and the HKExnews website at www.hkexnews.hk.

Change of the investment strategy of the Sub-Fund

With effect from the Effective Date, the investment strategy of the Sub-Fund will be changed such that the Sub-Fund will no longer engage in securities lending transactions when investing in the Sub-Fund’s Net Asset Value in Treasury and Policy Bank Bonds.

	Current investment strategy	Revised investment strategy (from the Effective Date onwards)
<i>Use of securities lending transactions in achieving the Investment Strategy</i>	There is no current intention for the Sub-Fund to (i) engage in sale and repurchase transactions, reverse repurchase transactions and/or other similar over-the-counter transactions or (ii) invest in any financial derivative instruments for non-hedging (i.e. investment) purposes, urban investment bonds, structured products or instruments, structured deposits, asset backed securities, asset backed commercial papers and mortgage	There is no current intention for the Sub-Fund to (i) engage in Securities Lending Transactions , sale and repurchase transactions, reverse repurchase transactions and/or other similar over-the-counter transactions or (ii) invest in any financial derivative instruments for non-hedging (i.e. investment) purposes, urban investment bonds, structured products or instruments, structured deposits, asset backed securities, asset backed commercial papers and mortgage securities.

¹ This website is not reviewed by the Securities and Futures Commission.

	<p>backed securities.</p> <p>In achieving the objectives of the Sub-fund, the Manager may, on behalf of the Sub-Fund, enter into securities lending transactions with a maximum level of up to 50% and expected level of approximately 25% of the Sub-Fund's Net Asset Value. The Manager will be able to recall the securities lent out at any time.</p>	<p>In achieving the objectives of the Sub-Fund, the Manager will no longer enter into securities lending transactions.</p>
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Risk Factors

Risk factors involving securities lending transactions will no longer be applicable upon the change of investment strategy of the Sub-Fund.

Impact on the Sub-Fund

The changes described in this Notice and Announcement are not expected to affect the operation of the Sub-Fund and/or manner in which the Sub-Fund is being managed, nor will existing investors be affected as a result. It is noted that :

- There is no change to the investment objective of the Sub-Fund or the Underlying Index;
- The management fee for the Sub-Fund will remain unchanged;
- The ongoing charges figures of the Sub-Fund is not expected to change and the tracking difference as disclosed in the Product Key Facts Statement of the Sub-Fund (“KFS”) is not expected to change following the above change. The Manager will monitor the ongoing charges figure and tracking difference and update the disclosures as appropriate, in accordance with SFC guidance; and
- Information relating to past information of the Sub-Fund will continue to be shown in the KFS. Investors should however note that due to the change in investment strategy of the Sub-Fund, the circumstances under which performance prior to the Effective Date was achieved will no longer apply.

The changes described in this Notice and Announcement do not require Unitholders’ approval. The Manager determines that the changes described in this Notice and Announcement are not materially prejudicial to existing investors’ rights or interests and there will not be any increase in the overall risk profile of the Sub-Fund following the changes. The Trustee does not have any objection to the changes described herein.

Costs associated with the changes are minimal and will be borne by the Manager, and such costs will not pose any impact to the Net Asset Value of the Sub-Fund nor will it cause any significant adverse impact to Unitholders.

General

The revised Prospectus and KFS of the Sub-Fund will be revised on 3 January 2025 to reflect the abovementioned changes, and will be published on the Sub-Fund's website at www.premia-partners.com¹ and HKEx's website at www.hkex.com.hk. The Prospectus, KFS and this Notice and Announcement can also be inspected free of charge or be purchased at our office below.

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETF Series**

Date: 4 December 2024