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The Manager, Premia Partners Company Limited (“**Premia Partners**”), accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

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This documents is important and requires your immediate attention. Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia US Treasury Floating Rate ETF

(Stock Code: 3077 / 9077 / 9078)

sub-fund of Premia ETF Series
(a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Notice and Announcement

Introduction of Unlisted Class of Units of Premia US Treasury Floating Rate ETF

Premia Partners Company Limited, the Manager of Premia ETF Series (“**Manager**”), announces that with effect from 22 January 2024 (“**Effective Date**”), the Unlisted Accumulation Units (HKD-Hedged), an Unlisted Class of Units of the Sub-Fund, will be introduced to Premia US Treasury Floating Rate ETF (“**Sub-Fund**”).

All capitalized terms used in this Notice and Announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 3 February 2023, Addendum to the Prospectus dated 20 April 2023 and 2nd Addendum to the Prospectus dated 19 June 2023 (collectively the “**Prospectus**”), which is available at its website at www.premia-partners.com¹ and the HKExnews website at www.hkexnews.hk.

Introduction of Unlisted Accumulation Units (HKD-Hedged), an Unlisted Class of Unit, to the Sub-Fund

On the Effective Date, the Unlisted Accumulation Units (HKD-Hedged), an Unlisted Class of Unit will be introduced to the Sub-Fund, to provide investors the benefits of having the additional option and flexibility to subscribe/redeem directly to/from the Sub-Fund at its net asset value.

There are similarities and differences between the Listed Class of Units and Unlisted Class of Units of the Sub-Fund. In particular, the fee structure, pricing, dealing arrangement, investment return and net asset value will be different.

In respect of the Listed Class of Units, the Participating Dealers may be subject to an additional fee for creation / redemption representing Duties and Charges (for primary market), or subject to brokerage fees and transaction levy (for secondary market). On the other hand, unitholders of the Unlisted Class of Units may be subject to a Subscription Fee / Redemption Fee for subscription / redemption. For more detailed information, investors should refer to the section “Differences in fee and cost arrangements between Listed Class of Units and Unlisted Class of Units” in the revised Prospectus.

Depending on market conditions, investors of the Listed Class of Units / Unlisted Class of Units of the Sub-Fund may be at an advantage / disadvantage compared to each other. In a stressed market scenario, investors of the Unlisted Class of Units may redeem their units at net asset value while investors of the Listed Class of Units may not and may have to exit the Sub-Fund at a significant discount. On the other hand, investors of the Listed Class of Units may sell their units on the secondary market during the day, thereby crystallising their positions while investors of the Unlisted Class of Units may not do so in a timely manner until the end of the day.

¹ This website is not reviewed by the SFC.

In terms of fees, the all-in-fee structure of the Listed Class of Units will be replicated in the Unlisted Class of Units so that investors will only incur a 0.15% annualized fee rate.

Investors should refer to the revised Prospectus to be issued on the Effective Date, for information on the similarities and differences and risks about the Listed Class of Units and Unlisted Class of Units of the Sub-Fund.

Implication of Change to the Sub-Fund

For the avoidance of doubt, the investment objective and strategy of the Sub-Fund remains unchanged. There is also no material change to the risk profile of the Sub-Fund due to the introduction of the Unlisted Accumulation Units (HKD-Hedged).

Other than the introduction of the Unlisted Accumulation Units (HKD-Hedged) to the Sub-Fund, there is no change in the operation or manner in which the Sub-Fund is being managed as a result. The Manager does not expect introduction of the Unlisted Accumulation Units (HKD-Hedged) will have any impact on existing investors which are all in Listed Class of Units.

The introduction of the Unlisted Accumulation Units (HKD-Hedged) does not materially prejudice the rights or interests of the existing investors of the Sub-Fund or change the risk, fee level or cost in managing the Listed Accumulation Units and Listed Distribution Units of the Sub-Fund.

The costs and/or expenses incurred in respect of the introduction of the Unlisted Accumulation Units (HKD-Hedged) will be borne by the Manager. The estimated cost is around HKD15,000 (including legal fees and translation fees). No additional costs and/or expenses will be charged to the Sub-Fund and unitholders of the existing Listed Class of Units will not be affected.

The Trustee does not have any objection to the introduction of the Unlisted Accumulation Units (HKD-Hedged) to the Sub-Fund.

The revised Prospectus, revised product key facts statements (“**KFS**”) of each of the Listed Accumulation Units and Listed Distribution Units, and a separate KFS for the Unlisted Accumulation Units (HKD-Hedged) of the Sub-Fund will be made available on the Effective Date to reflect the abovementioned changes, and will be published on the Sub-Fund’s website at www.premia-partners.com and HKEx’s website at www.hkex.com.hk. The Prospectus, KFS and this Notice and Announcement can also be obtained free of charge at our office below.

If you have any queries in relation to this Notice and Announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETF Series**

Date: 18 December 2023