

IMPORTANT: The Stock Exchange of Hong Kong Limited (“**SEHK**”), Hong Kong Exchanges and Clearing Limited, Hong Kong Securities Clearing Company Limited and the Hong Kong Securities and Futures Commission (“**SFC**”) take no responsibility for the contents of this Notice and Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.

The Manager, Premia Partners Company Limited (“**Premia Partners**”), accepts full responsibility for the accuracy of the information contained in this Notice and Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any investor or class of investors.

Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia China USD Property Bond ETF

(Stock Code: 3001 / 83001 / 9001)

sub-fund of Premia ETF Series
(a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Notice and Announcement

Refinement and update to the Index Methodology of Premia China USD Property Bond ETF Change of name of the Underlying Index

Premia Partners Company Limited, the Manager of Premia ETF Series (“**Manager**”), announces that the index methodology of Premia China USD Property Bond ETF (“**Sub-Fund**”) will be refined and the name of the underlying index of the Sub-Fund will be changed accordingly.

All capitalized terms used in this Notice and Announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 3 February 2023, Addendum to the Prospectus dated 20 April 2023 and 2nd Addendum to the Prospectus dated 19 June 2023 (collectively the “**Prospectus**”), which is available at its website at www.premia-partners.com¹ and the HKExnews website at www.hkexnews.hk.

Refinement and update of the Index Methodology of the Sub-Fund

The Manager is informed by ICE Data Services, the index provider of the Sub-Fund, that the following update shall be made to the index methodology (“**Index Methodology**”) of ICE 1-5 Year USD China Senior Real Estate Corporate Constrained Index (“**Index**”), the underlying index of the Sub-Fund:

- a. The qualifying debt to be included in the Index currently must have at least one year but less than five years remaining term to final maturity. Upon update of the Index Methodology, qualifying debt of the underlying bonds will have at least one year but less than seven years remaining term to final maturity.
- b. The minimum amount of total outstanding of the eligible bonds is relaxed from USD 350 million to USD 250 million.
- c. The issuers with Government of China as the ultimate parent will no longer be subject to the issuer ultimate parent limit.

The above Index update has the effect of relaxing and expanding the number of eligible securities from the same market that constituents of the Index were originally selected from, and offers greater diversification benefits to end investors. Concentrations in each security will be reduced as a result. Upon the update to the Index Methodology, the number of issues will increase from 18 to 32.

Save and except for the changes as elaborated in a. to c. above, no actual change has been made to the update of the Index Methodology and all other aspects of the Index remains the same. The investment objective and strategy of the Sub-Fund remains clearly defined and unchanged, the Index continues to be broad based and investible (more so than

¹ This website is not reviewed by the SFC.

before), and the manner in which it is published, objectively calculated, rules based and transparent remain unchanged too.

Change of name of the Index

Upon the update of the Index Methodology abovementioned, the name of the Index will change from “ICE 1-5 Year USD China Senior Real Estate Corporate Constrained Index” to “ICE 1-7 Year USD China Senior Real Estate Corporate Constrained Index”.

There is no additional costs and/or expenses incurred in connection with the current update of the Index Methodology, which will take place on 31 December 2023 per the usual securities rebalancing schedule of the Sub-Fund.

The Trustee does not have any objection to the refinement and update of the Index Methodology in this Notice and Announcement.

The revised Prospectus and Product Key Facts Statement (“**KFS**”) of the Sub-Fund will be revised on 31 December 2023 to reflect the abovementioned changes, and will be published on the Sub-Fund’s website at www.premia-partners.com and HKEx’s website at www.hkex.com.hk.

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

Premia Partners Company Limited
as the Manager of Premia ETF Series

Date: 14 December 2023