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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia CSI Caixin China Bedrock Economy ETF

(Stock Code: 2803 / 9803)

Premia CSI Caixin China New Economy ETF

(Stock Code: 3173 / 9173)

Premia Asia Innovative Technology ETF

(Stock Code: 3181 / 9181)

Premia Dow Jones Emerging ASEAN Titans 100 ETF

(Stock Code: 2810 / 9810)

Premia US Treasury Floating Rate ETF

(Stock Code: 3077 / 9077 / 9078)

Premia MSCI Vietnam ETF

(Stock Code: 2804 / 9804)

Premia China USD Property Bond ETF

(Stock Code: 3001 / 83001 / 9001)

Each a sub-fund of Premia ETF Series

(Each a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

(together “Premia ETFs”)

Notice and Announcement

Addition of New Participating Dealer and Updating of Estimated Tracking Difference

Premia Partners, the Manager of Premia ETF Series, announces that (a) Mirae Asset Securities (HK) Limited (“**Mirae Asset**”) has been appointed as the participating dealer of certain sub-funds of the Premia ETF Series; (b) the estimated tracking difference of Premia China USD Property Bond ETF (“**Property Bond ETF**”) has been updated.

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 7 April 2021 and Addendum to the Prospectus dated 30 April 2021 (“**Prospectus**”), which is available at its website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Addition of Mirae Asset as Participating Dealer

Premia Partners announces that Mirae has been appointed as the Participating Dealer of the following sub-funds of Premia ETF Series :

1. Premia CSI Caixin China Bedrock Economy ETF
2. Premia CSI Caixin China New Economy ETF
3. Premia Asia Innovative Technology ETF
4. Premia Dow Jones Emerging ASEAN Titans 100 ETF
5. Premia US Treasury Floating Rate ETF
6. Premia MSCI Vietnam ETF

Background of Mirae Asset

Mirae Asset is a limited company incorporated in Hong Kong under the laws of Hong Kong with its registered office situate at Unit 8501, 8507-8508, 85/F., International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong. It is a corporation licensed with the SFC to carry on Types 1, 2, 4, 6 and 9 regulated activities in Hong Kong under the Securities and Futures Ordinance.

Lists of Participating Dealers of Premia ETF Series is available at its website at www.premia-partners.com.

Amendment on the Estimated Tracking Difference –Property Bond ETF

Since listing on 14 April 2021, Premia Partners has gathered updated information regarding the Property Bond ETF and intends to revise its estimated annual tracking difference of -3.00% (as disclosed in the Product Key Fact Statement dated 7 April 2021) to -2.50%.

Premia Partners will monitor the estimated tracking difference of the Property ETF from time to time.

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETF Series**

Date: 4 June 2021