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The Manager, Premia Partners Company Limited (“Premia Partners”), accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any investor or class of investors.

Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia CSI Caixin China Bedrock Economy ETF

(Stock Code: 2803 / 9803)

Premia CSI Caixin China New Economy ETF

(Stock Code: 3173 / 9173)

Premia Asia Innovative Technology ETF

(Stock Code: 3181 / 9181)

Premia Dow Jones Emerging ASEAN Titans 100 ETF

(Stock Code: 2810 / 9810)

Premia US Treasury Floating Rate ETF

(Stock Code: 3077 / 9077 / 9078)

Premia MSCI Vietnam ETF

(Stock Code: 2804 / 9804)

Premia China Treasury and Policy Bank Bond Long Duration ETF

(Stock Code: 2817 / 82817 / 9817)

Premia China USD Property Bond ETF

(Stock Code: 3001 / 83001 / 9001)

Each a sub-fund of Premia ETF Series

(Each a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

(together “Premia ETFs”)

Notice and Announcement

Addition of New Participating Dealer

Premia Partners Company Limited (“**Premia Partners**”), the Manager of Premia ETF Series, announces that Korea Investment & Securities (Asia) Limited (“**KIS**”) and The Hongkong and Shanghai Banking Corporation Limited (“**HSBC**”) have been appointed as the participating dealers of the Premia ETFs.

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 7 April 2021 (“**Prospectus**”), which is available at its website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Addition of KIS as Participating Dealer

Premia Partners announces that KIS has been appointed as the Participating Dealer for the following sub-funds of the Premia ETFs :

1. Premia CSI Caixin China Bedrock Economy ETF
2. Premia CSI Caixin China New Economy ETF
3. Premia Asia Innovative Technology ETF
4. Premia Dow Jones Emerging ASEAN Titans 100 ETF
5. Premia US Treasury Floating Rate ETF
6. Premia MSCI Vietnam ETF

Background of KIS

KIS is a limited company incorporated in Hong Kong under the laws of Hong Kong with its registered office situate at Suites 3412-13 & 3716-19, Jardine House, 1 Connaught Place, Central, Hong Kong. It is a corporation licensed with the SFC to carry on Types 1, 2 and 4 regulated activities in Hong Kong under the Securities and Futures Ordinance.

Addition of HSBC as Participating Dealer

Premia Partners announces that HSBC has been appointed as the Participating Dealer for Premia China Treasury and Policy Bank Bond Long Duration ETF.

Background of HSBC

HSBC is a limited company incorporated in Hong Kong under the laws of Hong Kong with its registered office situate at 1 Queen’s Road Central, Hong Kong. It is a corporation licensed with the SFC to carry on Types 1, 2, 4, 5, 6 and 9 regulated activities in Hong Kong under the Securities and Futures Ordinance.

Lists of Participating Dealers of Premia ETF Series is available at its website at www.premia-partners.com.

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETF Series**

Date: 30 April 2021