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The Manager, Premia Partners Company Limited (“**Premia Partners**”), accepts full responsibility for the accuracy of the information contained in this notice and announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

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This documents is important and requires your immediate attention. Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

## **Premia US Treasury Floating Rate ETF**

(Stock Code: 3077 / 9077 / 9078)

**Sub-fund of Premia ETF Series (“Sub-Fund”)  
(Each a Hong Kong unit trust authorized under Section 104 of the  
Securities and Futures Ordinance (Cap. 571) of Hong Kong)**

## Notice and Announcement

### Changes of strike time of the net asset value of the Sub-Fund

Premia Partners Company Limited (“**Premia Partners**”), Manager of Premia ETF Series, announces its intention to change the current strike time for the calculation of net asset value (“**NAV**”) of the Sub-Fund at 4:00pm Hong Kong time (“**Current Strike Time**”) to 4:00pm New York time (“**New Strike Time**”).

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 31 December 2019, Addendum to the Prospectus dated 15 January 2020 and 2<sup>nd</sup> Second Addendum to the Prospectus dated 29 April 2020 (collectively the “**Prospectus**”), which is available at its website at [www.premia-partners.com](http://www.premia-partners.com) and the HKExnews website at [www.hkexnews.hk](http://www.hkexnews.hk).

### Changes of the strike time for the calculation of NAV of the Sub-Fund

Premia Partners intends to change the calculation of NAV from the Current Strike Time to the New Strike Time for the purposes of aligning with other global exchange traded funds (also having a New York strike time for NAV calculation) tracking the same index as the underlying index of the Sub-Fund, namely, Bloomberg Barclays US Treasury Floating Rate Bond Index (“**Index**”).

The change to the New Strike Time will lead to closer tracking of the Sub-Fund to the Index and therefore better alignment between reported index strike of the Index and NAV strike of the Sub-Fund. Premia Partners considers that the New Strike Time provides more accurate valuation given liquidity is highest for the underlying instruments during New York Trading hours.

Upon the change to the New Strike Time, the foreign exchange rate for USD:HKD for the calculation of NAV of the Sub-Fund will be changed from 4pm (Tokyo time) as provided by WM/Reuters to the New Strike Time as provided by WM/Reuters. The settlement cycle of the units of the Sub-Fund will be at “trading + 1 day” (T+1) for the primary market, while the settlement cycle at “trading + 0 day” (T+0) under the Current Strike Time for the primary market will cease to be in effect accordingly.

The Manager believes that the change to the New Strike Time is in the best interests of investors of the Sub-Fund and will not cause any prejudice to the existing investors’ rights or interests, nor introduce additional risks to the Sub-Fund. The change to the New Strike Time is not expected to affect the operation of the Sub-Funds and/or manner in which the Sub-Fund is being managed. There is no change in the fee level/cost in managing the Sub-Fund, nor will there be any costs and/or expenses that will be incurred in connection with the above changes.

The Trustee does not have any objection to the scheme change in this Notice and Announcement.

The change to the New Strike Time will take place on 19 June 2020.

Publications of the Sub-Fund, including the Prospectus, Product Key Fact Statement can be obtained at the Manager's registered office at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong ("**Registered Office**") free of charge and are also available at <https://etfprod.premia-partners.com/etf/3077>. This website has not been reviewed by the SFC.

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at the Registered Office, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at [enquiries@premia-partners.com](mailto:enquiries@premia-partners.com).

**Premia Partners Company Limited**  
**as the Manager of Premia ETF Series**

Date: 5 June 2020