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The Manager, Premia Partners Company Limited (“**Premia Partners**”), accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any investor or class of investors.

Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia CSI Caixin China Bedrock Economy ETF

(Stock Code: 2803 / 9803)

Premia CSI Caixin China New Economy ETF

(Stock Code: 3173 / 9173)

Premia Asia Innovative Technology ETF

(Stock Code: 3181 / 9181)

Premia Dow Jones Emerging ASEAN Titans 100 ETF

(Stock Code: 2810 / 9810)

Premia US Treasury Floating Rate ETF

(Stock Code: 3077 / 9077 / 9078)

Premia MSCI Vietnam ETF

(Stock Code: 2804 / 9804)

**Each a sub-fund of Premia ETF Series
(Each a Hong Kong unit trust authorized under Section 104 of the
Securities and Futures Ordinance (Cap. 571) of Hong Kong)
(together “Premia ETFs” / “Trust”)**

NOTICE AND ANNOUNCEMENT

Premia Partners, the Manager of the Premia ETFs, announces that the Trust Deed (more particularly defined hereinafter) and offering documents of Premia ETFs have been updated to comply with revised Code on Unit Trusts and Mutual Funds of the SFC ("**Code**").

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETFs' Prospectus dated 31 December 2019 ("**Prospectus**"), which is available at its website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Premia Partners, as manager of the Premia ETFs and each of its sub-funds, wishes to inform unitholders of the Sub-Funds that the Trust Deed of the Trust dated 18 September 2017, as amended from time to time ("**Trust Deed**"), has been amended by way of an amended and restated trust deed effective 31 December 2019 ("**Effective Date**"). The purpose of the amending and restating the Trust Deed is to incorporate changes in compliance with the requirements of the revised Code. The revised Code came into effect on 1 January 2019 with a 12-month transition period for existing schemes (i.e. funds previously authorised by the SFC).

The changes to the Trust Deed relate to the following:

1. the investment restrictions applicable to each Sub-Fund are revised to reflect the updated investment restrictions under Chapter 7 and Chapter 8.6 (unlisted index funds and index tracking exchange traded funds) of the revised Code. Investors can refer to the Prospectus for the revised investment restrictions;
2. enhanced obligations of the Trustee and the Manager respectively under the revised Code; and
3. other changes to comply with the revised Code.

The prospectus of the Trust and the Sub-Funds and the product key facts statement of each Sub-Fund (the "**KFS**") are also amended on the Effective Date to reflect the requirements of the revised Code.

Fees to Trustee

Subject to Premia Partner's consent, further fees may be payable to the Trustee in the performance of its duties to the Sub-Funds, which fees will be at normal commercial terms, provided that the aggregate trustee fee shall not exceed the maximum level stated in the Trust Deed.

General

Other than the changes hereinabove mentioned, the investment objective, underlying index and investment strategy of each of the Sub-Funds remain unchanged. There is no material change to the risk profile of the Sub-Funds.

The change of Trust Deed does not require Unitholder's approval pursuant to the Trust Deed and applicable laws and regulations. The Trustee agrees to the change of the Trust Deed.

If you have any queries in relation to this notice and announcement or Premia ETFs, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

Premia Partners Company Limited
as the Manager of Premia ETF Series

31 December 2019