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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia US Treasury Floating Rate ETF

(Stock Code: 3077 / 9077 / 9078)

Sub-fund of Premia ETF Series

(Each a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Notice and Announcement

Launch of Accumulating Unit Class

Premia Partners Company Limited (“**Premia Partners**”), the Manager of Premia ETF Series, announces that an accumulating unit class (in USD counter) shall be added to Premia US Treasury Floating Rate ETF effective on 24 September 2019 (“**Effective Date**”).

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in the Premia ETF Series’ Prospectus dated 12 July 2019 and Addendum to Prospectus dated 29 August 2019 (collectively the “**Prospectus**”), which is available at its website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Launch of Accumulated Unit Class

Upon the launch of the accumulating unit class of Premia US Treasury Floating Rate ETF commencing on the Effective Date, there will be two unit classes available to investors for trading in the SEHK, namely :

- (a) Premia US Treasury Floating Rate ETF (Distributing Unit Class) (“**Distributing Units**”) (in USD and HKD counters); and
- (b) Premia US Treasury Floating Rate ETF (Accumulating Unit Class) (“**Accumulating Units**”) (in USD counter)

The following are some important information with regard to the Accumulating Units :

Stock Code : 09078 HK – USD Counter

Stock Short Name : PREMIA UST A -U

Trading Board Lot Size : 5 units – USD Counter

Base Currency : USD

Trading Currency : USD

Distribution Policy : no distribution of dividends

Creation / Redemption Policy : Cash (USD) / In-Kind

Application Unit Size : Minimum 1,000 units (or multiples thereof)

Management Fees : currently 0.15% per year of the Net Asset Value

ISIN : HK0000535606

SEDOL : BKDZ7X3

The investment objectives and strategies, underlying index and its structure will remain unchanged for both the Distributing Units and the Accumulating Units.

Investors should note that the Manager will pay distributions to Unitholders of the Distributing Units but not to Unitholders of the Accumulating Units. Distributions made in respect of the Distributing Units may result in an immediate reduction in the Net Asset

Value per Unit. All income and capital gain received in the Accumulating Units will be reinvested and reflected in the Net Asset Value per Unit. The difference in the distribution policies of the two classes will lead to difference in the Net Asset Value between the two classes.

Investors should refer to the Prospectus, and addendums to Prospectus thereof, for details of the Accumulating Units and risks involved, with particular attention to the risks involved regarding the 2 unit classes, before making any investments.

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETF Series**

Date: 24 September 2019