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The Manager, Premia Partners Company Limited (“**Premia Partners**”), accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia CSI Caixin China Bedrock Economy ETF

(Stock Code: 2803)

Premia CSI Caixin China New Economy ETF

(Stock Code: 3173)

Each a sub-fund of Premia ETF Series

(Each a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

(together “Premia ETFs”)

Notice and Announcement

Reduction of Transaction Fee

Premia Partners Company Limited (“**Premia Partners**”), the Manager of Premia ETF Series, announces that there is a reduction of Transaction Fee in respect of Premia CSI Caixin China Bedrock Economy ETF (“**Bedrock ETF**”) and Premia CSI Caixin China New Economy ETF (“**New Economy ETF**”). The Prospectus of each of Bedrock ETF and New Economy ETF has been amended accordingly.

All capitalised terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 30 July 2018 (“**Prospectus**”) which is available at the Premia ETFs website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Reduction of Transaction Fee (“Reduction”)

Premia Partners announces that the Transaction Fee payable by Participating Dealers on creations and redemptions (as applicable) of Units of both Bedrock ETF and New Economy ETF has been reduced from RMB10,275 to RMB6,628 per Creation or Redemption Application.

Background of the Reduction

It is set out in the section “Fees Relating to Creation Applications” / “Fees Relating to Redemption Applications” in page 31 and 35 of the Prospectus respectively that the Conversion Agent, the Service Agent, and Registrar and/or the Trustee may charge a Transaction Fee in respect of Creation / Redemption Applications and may on any day vary the rate of the Transaction Fee they charge. The Trustee has exercised its right under the said paragraphs and agrees to the variation and reduction of fees.

Amendment of Prospectus

With effect from 30 July 2018, the relevant wording on page 44 of the Prospectus will be amended to reflect the Transaction Fee of RMB6,628 in respect of Bedrock ETF and New Economy ETF.

The Prospectus reflecting the above changes is uploaded on the Premia ETFs website at www.premia-partners.com and the SEHK website at www.hkex.com.hk.

If you have any queries in relation to this notice and announcement or Premia ETFs, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETFs**

Date: 30 July 2018