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Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia CSI Caixin China Bedrock Economy ETF

(Stock Code: 2803)

Premia CSI Caixin China New Economy ETF

(Stock Code: 3173)

Each a sub-fund of Premia ETF Series

(Each a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

(together “Premia ETFs”)

Notice and Announcement

Addition of Participating Dealer and Participating Agent Rebranding of underlying indices of the sub-funds of Premia ETFs

Premia Partners Company Limited (“**Premia Partners**”), the Manager of Premia ETF Series, announces that (a) Commerzbank Aktiengesellschaft (“**Commerz**”) has been appointed as a participating dealer, and (b) BNP Paribas Securities Services (“**BNP**”) has been appointed as a participating agent of Premia ETFs. The underlying indices of the sub-funds of Premia ETFs (“**Indices**”) is also rebranded.

All capitalised terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series’ Prospectus dated 19 October 2017 and Addendum to the Prospectus dated 10 November 2017 which is available at the Premia ETFs website at www.premia-partners.com and the HKExnews website at www.hkexnews.hk.

Addition of (a) Commerz as Participating Dealer and (b) BNP as participating agent

Premia Partners announces that Commerz has been appointed as a Participating Dealer, and BNP has been appointed as a participating agent of Premia ETFs as at 9 January 2018.

Background of Commerz and BNP

Commerz is a company organized with limited liability under the laws of the Federal Republic of Germany with its registered office situate at Kaiserplatz, 60311 Frankfurt am Main, Federal Republic of Germany.

BNP is a partnership limited by shares incorporated under the laws of France and registered in Hong Kong as a non-Hong Kong Company with its principal place of business in Hong Kong at 21/F, PCCW Tower, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong. It is a corporation licensed with the SFC to carry on Type 1 regulated activity in Hong Kong under the Securities and Futures Ordinance.

A list of the Participating Dealers and participating agents of Premia ETFs is available at the Premia ETFs website at www.premia-partners.com.

Rebranding the Indices

Premia Partners further announces that owing to business restructure of China Securities Index Co., Ltd, index provider of the sub-funds of Premia ETFs, the Indices will be rebranded as follows :

For Premia CSI Caixin China Bedrock Economy ETF

Before : CSI Caixin Bedrock Economy Index

After : CSI Caixin Rayliant Bedrock Economy Index

For Premia CSI Caixin China New Economy ETF

Before : CSI Caixin New Economic Engine Index

After : CSI Caixin Rayliant New Economic Engine Index

The above rebranding of the Indices will be effective on 13 February 2018. As a result of the rebranding, amendments will be made to update the Prospectus.

If you have any queries in relation to this notice and announcement or Premia ETFs, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

**Premia Partners Company Limited
as the Manager of Premia ETFs**

Date: 23 January 2018